



IEEE Region 8 & IEEE Tech4Good Community Support Program - Call for Project Proposals

Overview

<u>IEEE Region 8</u> and the <u>IEEE Tech4Good</u> are partnering to conduct a collaborative call for proposals to support SIGHT Groups (and prospective SIGHT Groups) in Region 8 who would like to address local community challenges.

The IEEE Tech4Good program offers funding opportunities to support grassroots technological projects, led by IEEE members, that address local challenges related to sustainable development.

The IEEE Region 8 Humanitarian Technology Activities Committee takes a futurist approach aiding the development of innovative methods to support underserved communities within the region in addressing needs to improve livelihood. The core aim of this call for proposals is to support SIGHT Groups in the region with great initiatives and creative technological solutions for local communities. Proposed solutions must have a sustainability plan in line with the United Nations Sustainable Development Goals (SDGs) and take into account cost-effectiveness, environmental sustainability, trust-enhancement, relevance to users and community, community buy-in, and accessibility.

Projects must have a good connection to a Region 8 SIGHT Group and engage a significant number of IEEE members. If there is a team of IEEE members from a Region 8 Section or Student Branch without a SIGHT Group, they may submit a proposal if they commit to forming one by November 2024. Please note that this funding program is highly competitive. Not all worthy projects may be funded due to budget limitations, or may be offered lower funding than requested.

Technology Impact Categories

R8 & Tech4Good recognize that there is a broad range of challenges in the local communities where IEEE members live worldwide. The starting point for a project should always be the needs of the community as evidenced through dialogue with local community organizations and leaders. Projects must focus on people first, rather than starting with a particular technology that needs to find a use. Any local community challenge that can map back to the following <u>UN</u> SDGs can be considered:

- Goal 4: Quality Education (ensure inclusive and equitable quality education and promote lifelong learning opportunities for all)
- Goal 11: Sustainable Cities and Communities (make cities and human settlements inclusive, safe, resilient and sustainable)
- Goal 13: Climate Action (take urgent action to combat climate change and its impacts)
- Goal 15: Life on Land (protect, restore and promote sustainable use of terrestrial ecosystems, sustainably manage forests, combat desertification, and halt and reverse land degradation and halt biodiversity loss)

Funding Specifications

- Amount of Funding: Grants for micro-projects will be provided between US\$1,000 and US\$5,000 per project.
- Term of Funding: Project implementation plans may be up to six months following the project start date.

Proposal Requirements

- Applicants must demonstrate understanding of the real needs of a local community or local stakeholder organization.
- Proposals must involve deployment of technology, customization of technology, and/or development of technology that is relevant to IEEE fields of interest.
- Projects should have active "local" Region 8 SIGHT Group volunteer involvement. That
 means that key Region 8 SIGHT Group members responsible for implementing the
 project are currently living in the country/countries where the project is to take place.
 Teams from Sections and Student Branches without a SIGHT Group may submit a
 proposal if they commit to forming one by November 2024.
- Team members have relevant technical and other expertise to credibly execute the project.
- The local community is actively involved in determining what is needed and how a
 project is designed and executed. All project teams are required to collaborate with at
 least one local entity that represents the community of individuals that will directly benefit
 from the proposed solution. This entity must submit a letter of support that acknowledges

- their awareness of the project, outlines their involvement, and states that they will be responsible for the solution after its deployment.
- Proposals must include a thorough sustainability plan that includes capacity-building and educational efforts to ensure that local communities are able to continue managing the deployed solution after the conclusion of the six months grant period.
- Proposals must clearly articulate the impact of the project and how it will be measured.
- Proposals must not include solely interventions on buildings and infrastructures. Projects
 must have a strong technological and skills capacity building dimension, while any
 infrastructure aspect should be clearly justified and any allocated funding should be
 minor in the scope of the project resources.

Projects NOT considered

- Projects that do not directly relate to a pressing need of a specific community, or that do not clearly articulate active community involvement.
- Projects that do not involve deployment of technology, customization of technology, and/or development of IEEE technologies.
- Projects that are primarily research or commercial in nature.
- Projects that are purely STEM education-related will not be considered. Projects that have a STEM education component are required to utilize the extensive resources on TryEngineering or justify why they are not applicable to the project.
- Projects with no clearly articulated plan for impact measurement.
- Projects that solely deal with immediate disaster relief. All projects related to disaster preparedness or recovery should focus on medium- and longer-term needs.
- Projects focused on developing medical devices or medical device prototypes.

Any proposal which (i) is incomplete, (ii) does not meet the attributes of projects considered, (iii) requests less than US\$1,000 or more than US\$5,000, (iv) has applicants with an ongoing or incomplete IEEE HTB funded project, (v) is not in English, (vi) has a primary applicant who is not an IEEE professional member in good standing, or (vii) for which a completed IEEE R8 & HTB Project Budget Template is not submitted will not be evaluated. All proposals must disclose if an identical or similar proposal is currently under evaluation for funding elsewhere.

Eligibility to Apply

- The primary applicant must be an IEEE professional member grade or higher in good standing. Student members or SIGHT members may be secondary applicants. All applicant member numbers are checked during the intake process. If the membership status of the primary applicant is in arrears, the submission cannot move forward.
- Each SIGHT Group (or future SIGHT Group) may submit one proposal.

- Project teams that received HTB or SIGHT project funding in the past may only apply if the project has been successfully completed and all reporting requirements fulfilled.
- An IEEE OU preferably the local Section must act as the fiscal agent. Applicants must discuss this with the Section Treasurer prior to proposal submission. HTB generally cannot transfer funds to a Student Branch. IEEE financial requirements for funding disbursements will apply. Please see IEEE FOM 2.E - IEEE Unit Reporting (Including, but not limited to, Societies, Technical Councils, Geographic Units, and Conferences).

Submission Timeline

- Applications may be submitted using the <u>Online Funding Opportunities Portal</u> starting 8
 July 2024 and will be reviewed on a rolling basis. We encourage applicants to submit
 their proposals as soon as they can.
- Final deadline to submit the Letter of Intent: 6 September 2024 at 11:59 pm UTC.

Eligible Budget Considerations

IEEE Region 8 & HTB Projects prioritize support of direct project costs, including necessary equipment, materials, supplies, and travel. Travel expenses must comply with IEEE Travel and Expense Reimbursement Guidelines. Given that projects are local in nature, travel costs should be less than 20% of the total requested funds. Depending on local health and safety conditions, any non-essential travel and in-person components should be avoided.

No reimbursement of volunteer salaries or honorariums will be provided. Reimbursing the salary of anyone contributing to the project must be carefully justified. Associated salary costs should be clearly explained and limited to a minor part of the overall budget proposed.

No indirect costs will be considered for funding, including but not limited to, overhead expenses, honorariums, competition or contest prizes, Facilities & Administrative (F&A) costs, tuition, etc.

Please discuss in advance with the IEEE OU that will be your fiscal intermediary (generally the local Section) if there are any mandatory bank or administration fees that are incurred with a transfer of funds from HTB/Region 8 to the OU. These fees may be included in the project budget; however, the OU must confirm to HTB/Region 8 that these are mandatory.

Applicants are encouraged to download the <u>Tech4Good Project Budget Template</u> ahead of time, as this is a requirement to include with the online application.

Evaluation Criteria

Applications will be reviewed based on the following criteria:

- Benefits to the local community are well articulated and show clear impact metric targets.
- Project scope is defined and meets technological and sustainable development requirements.
- Team composition demonstrates the strength of team and members' technical capacity.
- Potential risks have been assessed and the team has prepared a feasible mitigation plan.
- Involvement of local organizations and stakeholders ensures the long-term sustainability of the technological intervention.
- Clear potential for social and environmental impact with attainable success metrics.
- Alignment with IEEE's mission of advancing technology for the benefit of humanity.

Timeframe to Use Funds, Assessment & Reporting

- Funds must be expended within a maximum of 6 months from the approved project start date.
 - Extensions may be submitted when unforeseen challenges prevent the carrying out of a project's original work plan. Extension requests are reviewed by the HTB Project Monitoring Subcommittee.
- Brief progress reports must be submitted every month after the project's approved start date.
 - Further updates on the project are to be provided upon request throughout its duration.
- A final report must be submitted with final accounting of expenses and evaluation and assessment information within 60 days of the conclusion of the project grant period.
- Reports on longer-term outcomes and impact of the project may be requested for up to 3 years after the conclusion of the project's grant period.

Legal, Compliance, and Risk

Humanitarian technology and sustainable development projects, due to their real-world nature, may involve a certain amount of risk. It is imperative that potential risks are acknowledged and mitigated wherever possible. IEEE has taken steps to mitigate several of these risks. While not a comprehensive list of risks or mitigation strategies, please review the following carefully:

- Projects MUST comply with all national/federal, state, and local laws, guidelines, safety codes, and restrictions.
- IEEE is subject to the full range of U.S. economic sanctions and export control laws, and as such, IEEE may not be able to provide certain services to certain designated

countries or entities or individuals from those countries or entities. A more detailed description of OFAC, economic sanctions, and embargoes applicable to IEEE can be found at https://legal.ieee.org/compliance/ofac.

- All projects that involve children must follow <u>IEEE Guidelines for Working with Children</u>.
 Any project funding will be contingent on policy compliance.
- In the event the project collects, uses, processes, or otherwise involves the personal data of any individual, the grantee agrees that they shall, to the maximum extent possible, respect the privacy of those individuals. Grantee will comply with all applicable data privacy laws or regulations.
- Region 8 & HTB funds may not be used for a) tests of medical equipment on people/animals or b) mass production and/or deployment of devices that require but have not yet undergone the appropriate regulation, such as government approvals.
 Medical device manufacturing and deployment are highly regulated fields and may require partnership with and approval by relevant national/federal, state, and/or local authorities.
- All projects considered for funding will be shared with the IEEE Office of Risk and Insurance Management Services (ORIMS) and, in some cases, the IEEE Legal & Compliance Department, for their review prior to final decision.
- Projects must avoid any actual, potential, or perceived conflicts of interest. Project teams
 must abide by the <u>IEEE Principles of Business Conduct</u>. For more information on what
 should be disclosed and how to avoid conflicts of interest, see the HTB website.
- Projects selected must agree to the HTB <u>Intellectual Property Policy</u> as a condition of funding.
- Legal agreements between IEEE and external entities must be vetted by IEEE Legal prior to signing.
- Funds will not be disbursed to individuals or external organizations. All funds must flow through a local IEEE OU - generally the local IEEE Section. Any funds that are not used according to the approved budget will be returned to Region 8 & HTB.
- Please note that, depending on the nature of a project, additional review may be required at any stage of the project.

Questions

Do you have any questions you wish to ask about the potential suitability of your proposal? If in doubt, please contact the Region 8 Humanitarian Activities Committee at https://humanitarian@ieeer8.org or HTB at <a href="https://htt